

RECEIVED
FEDERAL ELECTION
COMMISSION
OFFICE OF GENERAL
COUNSEL

December 22, 2005

Ms. Alva Dar Jarnett Miller
Paralegal
Federal Election Commission
Office of the General Counsel
999 E. Street NW
Washington, DC 20463

2005 DEC 23 P 12: 36

CONFIDENTIAL

Dear Ms. Miller:

As per letter received from Mr. Jeff S. Jordan, Supervisory Attorney, Complaints Examinations & Legal administration, I am taking the opportunity provided to respond to issued complaint MUR 5690 with regards that this response will remain confidential in accordance with 2 U.S.C. § 437g(a)(4)(B) and § 437g(a)(12)(A).

Prior to addressing the issues presented in the complaint, I would like to explain the overall operation of the Jim Gerlach for Congress Committee regarding the receipt and input of contributions data. Pursuant to the Finance Director's Campaign Service Agreement (Exhibit 1), the receipt, inputting and monitoring of contribution data was part of the Finance Director's responsibilities.

The campaign software company utilized as the depository of contribution and disbursement data and the filing of required FEC reports was Complete Campaigns.Com, located at 610 Gateway Center Suite K San Diego, CA. 92102.

The following is my response to complaint issues.

- I. **Gerlach failed to disclose the names of contributors who made donations through a joint fundraising committee in violation of 2 U.S.C. § 434(b)(3).**

In response to statement made that I asked, "Is there anything else that we need to do for this", I believe that statement was misinterpreted. What the statement connotes was "Is there any additional information required, please do not hesitate to contact me." Also within the same response #2, I stated that the joint fundraising receipts entries were made into our Complete Campaigns. Com database by our Finance Director based on instructions received from Complete Campaigns .Com regarding input on individual contribution listing.

Referencing Exhibits 2,3,4, and 5, whereby, upon receipt of letter from Ms. Robin Kelly, Campaign Finance Analyst, dated June 16, 2005 highlighting fact that the itemized individual contributions did not appear on the April Quarterly report, I sent a letter to Mr. Ben Katz of complete campaigns. Com regarding this issue and received response via e-mail from Zsmith, support staff at Complete Campaigns, stating in 2nd paragraph that computer error was detected and was corrected with no need to worry about it. When amendments were filed via Complete Campaigns.Com the computer error was not corrected as they indicated to us thus causing the continued failure to list the itemized contributors.

- II. **Gerlach failed to accurately disclose the total amount of contributions received during the 2005-2006 election cycle in violation of 2 U.S.C. § 434(b)(2) by reporting receipts of \$3.3 million when it appears that only \$1.1 million was actually raised.**

MUR 5690

27044154568

In response to this item, please refer to Exhibits 6 and 7 reflecting correction have now been made. With the inception of a new election cycle, Complete Campaigns.Com computer database form "Change FEC Starting Information" (Exhibit 6) needed to be changed. Also the General election Date and Election Date fields in the Complete Campaigns. Com form "Generate FEC Form 3"(Exhibit 7) needed to be changed to the 2006 dates. Due to clerical error, the starting information was not changed in the computer database and the typing in of the incorrect date of 2004 caused the receipts of the 2004 campaign cycle to be included and carried over into the 2006 cycle.

- III. Gerlach failed to maintain an accurate account of small contributions and failed to accurately disclose the total amount of contributions received from donors in violation of 2 U.S.C. §434(b) and (c).**

Clerical error input of refunds issued was inadvertently inputted as contributions rather than an expense causing the (\$8911.21) amount to appear as a negative unitemized contribution.

- IV. Gerlach apparently fails to accurately disclose the total amount of contributions received during the Third quarter of 2005 in violation of 2 U.S.C. §434(b)(2).**

Response same as Item III above.

- V. Gerlach fails to accurately report the cash on hand amount in violation of 2 U.S.C. §434(b).**

Response same as Item III above. The amended reports filed on 9/23/05 reflected current COH balances based on the corrected Year End Report filed on 9/13/05.

- VI. Gerlach failed to disclose all or some contributions made by individuals in violation of 2 U.S.C. §434(b)(3).**

Reference Exhibits 8, 9, 10, 11, 12, and 13.

1. Beth Myers – Exhibit 8 clearly reflects contribution of \$2,000 on 11/18/04. Exhibit 9 illustrates the transaction in detail
2. Ross Myers – Exhibit 10 clearly reflects contribution of \$2,000 on 11/18/04. Exhibit 11 illustrates the transaction in detail.
3. Robert Sataloff – Exhibit 12 clearly reflects contribution of \$ 500 on 11/2/04. Exhibit 13 illustrates the transaction in detail. This transaction was recorded for the 2004 cycle.

The above transactions were properly inputted into Complete Campaigns. Com database. Computer transmission error was responsible for not being itemized in previous reports.

- VII. Gerlach accepted contributions from persons in excess of \$2,100 per election in violation of 2 U.S.C. §441a(a)(1)(A).**

Check from friends of John Perzel in the amount of \$4,000 was accepted in error and inputted into Complete Campaigns .Com database.(Exhibit 14). Upon receipt of check, Finance Director was to issue letter to sender explaining contribution limitation with option of returning original check or asking for documentation to support splitting amount to both Primary and General election. This did not occur; therefore, refund check will need to be issued with correct database entry being made to resolve this error.

27044154569

VIII. Gerlach apparently accepted a prohibited contribution from a corporation in violation of 2 U.S.C. §441b.

Original contribution by Warner Road Associates was correctly accepted and inputted into database by Finance Director as a partnership indicating that Mr. Richard Ireland was a partner. (Exhibit 15). Complete Campaigns lists only primary occupation and employer in its "Individual" database. (Exhibit 16) To that end, I believe contribution received and recorded was properly done.

IX. Gerlach fails to accurately state the purpose of disbursements resulting in confusing and inaccurate reports in violation of 11 C.F.R. §104.3(b)(3)(i).

The issuance of disbursement checks to the United States Treasury- Internal Revenue Service was a directive received by the IRS pertaining to fundraiser consultant – Eleanor Martin Cadden whereby all fees earned by Mrs. Cadden inclusive of retainer and commission, were to be issued to the IRS with checks made out to the United States Treasurer – Internal Revenue. See exhibits 17 and 18. Original directive is filed with campaign office. Please contact the IRS office in Cherry Hill, NJ to validate issuance of directive.

X. Gerlach discloses limited payments for administrative expenses such as state employment taxes may result in violations of Federal and state tax law.

Individuals listed in number 55 of complaint are independent contractors and are issued Form 1099 – Misc for individual reporting of taxes. Exhibits 19 and 20 reflect copies of form 1099 issued for fees earned in 2004 for both E. Allen and A. Randzin. Forms 1099 will be issued by required date in early 2006 for fees earned by E. Allen, A. Randzin, and E. Reinholt in 2005.

Conclusion

In addressing the complaint issued I have concluded that many of the errors mentioned were part human error and part computer error in regards to the transformation of data. No error was intentionally committed to misrepresent the Jim Gerlach for Congress Committee but one of being an honest mistake. To that end, pursuant to my resignation as Treasurer, I have been in contact with new Treasurer, Mike DeHaven regarding the issues raised in this complaint. He is in the process of preparing proper amendments to correct the noted discrepancies.

Sincerely,



Alan J. Randzin

27044154570

Campaign Service Agreement

Eve Allen,

Kennett Square, PA 19248

Date: January 1, 2005

Name/Title: Congressman Jim Gerlach

Organization: Jim Gerlach for Congress Committee

Address: P.O. Box 87, Uwchland, PA 19480

Telephone: 610-458-7374

Fax: 610-458-7826

1. The Jim Gerlach for Congress Committee requests the following campaign services from Eve Allen: Serve as Finance Director for the campaign committee. Duties include, but not limited to: Direct fundraising for the committee, monitoring profession fundraisers, budgeting, inputting contributions, tracking fundraising productivity, providing timely reports, event planning, volunteer supervision as it pertains to fundraising, writing fundraising correspondence, coordinating Finance Committee activities, maintaining current fundraising data base and campaign office management.

2. Agreed upon monthly fee of \$4,170, plus: in district travel necessary for fundraising activities @ \$.31 a mile.

Payment is due on: 1st of each month.

3. This agreement will last through December 31st, 2005. Either party may terminate this agreement early with two weeks written notice.

This agreement is an official service agreement between Congressman Jim Gerlach and Eve Allen. Please sign and date below.

Eve Allen:

Date:

Signature:

Date:



FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

RQ-2

June 16, 2005

Alan Randzin, Treasurer
Jim Gerlach for Congress Committee
911 Welsh Ayres Way
Downingtown, PA 19335

Response Due Date:
July 17, 2005

Identification Number: C00372102

Reference: April Quarterly Report (1/1/05-3/31/05)

Dear Mr. Randzin:

This letter is prompted by the Commission's preliminary review of the report(s) referenced above. This notice requests information essential to full public disclosure of your federal election campaign finances. **An adequate response must be received at the Commission by the response date noted above.** An itemization of the information needed follows:

-Schedule B of your report discloses disbursements to credit card companies. When reporting payments to credit card companies, if the payment to the original vendor aggregates in excess of \$200 in an election cycle, you must itemize, as a memo entry, the name and address of the original vendor, together with the date, amount and purpose of the expenditure. If itemization is not necessary, you must indicate so in an amendment to this report. Please correct your report to include the missing information. (11 CFR §104.9)

*Compare
comparisons* →

-For future reports, please be advised that contributions from individuals and political committees should be itemized on a separate Schedule A. Additionally, the total amount of these contributions should be reported on the appropriate line of the Detailed Summary Page information - (11(a), 11(b) and 11(c)). (2 U.S.C. §434)

Unlike previous election cycles, you will not receive an additional notice from the Commission on this matter. Adequate responses received on or before this date will be taken into consideration in determining whether audit action will be initiated. **Requests for extensions of time in which to respond will not be considered.** Failure

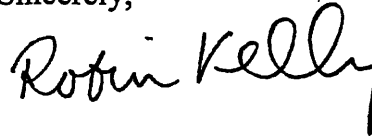
27044154572

Oct 16, 2022

Failure to comply with the provisions of the Act may also result in an enforcement action against the committee. Any response submitted by your committee will be placed on the public record and will be considered by the Commission prior to taking enforcement action.

Electronic filers must file amendments (to include statements, designations and reports) in an electronic format and must submit an amended report in its entirety, rather than just those portions of the report that are being amended. If you should have any questions regarding this matter or wish to verify the adequacy of your response, please contact me on our toll-free number (800) 424-9530 (at the prompt press 5 to reach the Reports Analysis Division) or my local number (202) 694-1170.

Sincerely,



Robin Kelly
Campaign Finance Analyst
Reports Analysis Division

GERLACH

EXHIBIT 3

U.S. Congress

P.O. Box 87 • Uwchland, PA 19480-0087 • Phone: 610-458-7374 • Fax: 610-458-7826

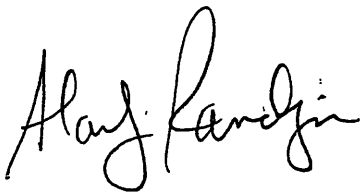
July 6, 2005

Ben Katz
Complete Campaigns.com
610 Gateway center Way
Suite K
San Diego, CA. 92102-4548

Dear Ben:

I received the attached letter from Robin Kelly, Campaign Finance Analyst Reports Analysis Division FEC which highlights that all future reports that all individual and political committees contributions be itemized on a separate Schedule A with total amount being reported on the appropriate line of the Detailed Summary Page. I would appreciate your input in correcting this notation for all our future reports. To that end, please provide me a response so that I can properly respond to Ms. Kelly that we have addressed this concern

Please forward your response to me.
Thank you.



Alan J. Randzin
Treasurer – Jim Gerlach for Congress Committee

27044154574

EXHIBIT 4

Subj RE: FEC April Quarterly Report 1/1/2005-3/31/2005
Date 7/8/2005 6 08 05 PM Eastern Standard Time
From zsmith@completecampaigns.com
To

Hey Alan,

The 11 CFR 104.9 Error on the Schedule B report was generated in the FEC filing because you did not list sub vendors for your VISA expenses. You need to list sub vendors on VISA transactions.

The 2 USC 434 Error was being generated because various committees at some point were filed as individuals. It looks like this has already been corrected in your database, however, so you don't need to worry about it.

If there is anything else you need, feel free to give us a call.

Zach Smith
support@CompleteCampaigns.com
W: 888-217-9600
F: 619-527-8719
www.CompleteCampaigns.com



U.S. Congress

P.O. Box 87 • Uwchland, PA 19480-0087 • Phone: 610-458-7374 • Fax: 610-458-7826

EXHIBIT 5

FILE COPY

July 13, 2005

Robin Kelly
Campaign Finance Analyst
Reports Analysis Division
Federal Election Commission
999 E. Street, N.W.
Washington, DC 20463

Dear Robin:

In response to your letter dated June 16, 2005 regarding Schedule B as to disbursements to credit card companies, and itemization on Schedule A, please note the following actions taken:

- 1) Have properly corrected all credit card payments reflecting the required itemizations needed for both Year-end Report and April Quarterly report. Filed amendments to reflect corrections made.
- 2) As to itemization for Schedule A, please refer to attached e-mail received from Complete Campaigns addressing the issue and resolution. Again, as they stated amendments just initiated will correct this issue.
- 3) Based on our recent conversation related to the Joint Candidate Committee receipts received on 12/20/04, I contacted Complete Campaigns and they informed me to provide info within their memo field of which I completed and included in amendment completed (enclosed copy of fax note send and e-mail response).

Please advise if there is anything else needed to be done.

Thank you.

Sincerely,

Alan J. Randzin
Treasurer, Jim Gerlach for Congress Committee

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BackOffice

EXHIBIT 6

Change FEC Starting Information

FEC Starting Information

Use this form to change the values from which all FEC Form 3 reports are derived
These should be the election-cycle totals from the last report you filed successfully.

If using the post-general report, use the column C totals for the NEW election-cycle.

Closing Date:	11/22/2004
11(a)(iii) Contributions from Individuals:	13339.5
11(b) Contributions from Political Parties:	0
11(c) Contributions from Other Political Committees:	4000
11(d) Contributions from the Candidate:	0
13(a) Loans Made or Guaranteed by the Candidate:	0
13(b) All Other Loans:	0
14 Offsets to Operating Expenditures:	0
15 Other Receipts:	49.87
17 Operating Expenditures:	45482.12
18 Transfers to Other Authorized Committees:	0
19(a) Loan Repayments to the Candidate:	0
19(b) All Other Loan Repayments:	0
20(a) Contribution Refunded from Individuals:	0
20(b) Contributions Refunded to Political Parties:	0
20(c) Contributions Refunded to Other Political Committees:	0
21 Other Disbursements:	0
27 Cash-on-Hand at Close:	162870.67

27044154577



BackOffice

EXHIBIT 7

Generate FEC Form 3

Report Options

Report Type: April Quarterly

Current Election: Congress P-2006

Sort: Date

Amendment: ☒

Optional Memo:

Report Dates

From Date: 1/1/2005

To Date: 3/31/2005

Previous General Election Date: 11/2/2004

General Election Date*: 11/7/2006

Election Date: 11/7/2006

*General Election Date may be the same as Election Date
If this reporting period includes a General election, use that date for
"General Election Date."

Treasurer's Electronic Signature

First: mike Last: dehaven

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BackOffice

View Individual

☐ Combine With Duplicate ☐ Copy Contact Info ☐ Create Letter

General Information

Name: Last: Myers First: Beth Middle: W.
Title: Suffix: Salutation: Beth
Occupation: homemaker Employer: homemaker Gender: Female
URL:

Spouse: A. Ross Myers Couple Info

Addresses (Δ+A)
☒ Home ☐ Primary ☒ Auto-Correct Map

Organization:
Line 1:
Line 2:
City: Perkiomenville **State:** PA **Zip:** 18074

Codes (Δ+Z)
Communications (Δ+U)
☐ Followups Needed Only **Show top:** 10

Quick Codes

Code Type: Gerlach Volunteers
 BV : CV : MV :
 ODV : VAAR : VABS :
 VAEC : VAEN : VAHQ :
 VAHF : VALE : VALD :
 VAPW : VAPH : VAYS :
 VID : WdPc :

Phones (Δ+P)
Emails (Δ+L)
Affiliations
Custom Fields
Township:
Political Party:
Political Division:
Voter ID:
Region:
Precinct:
Voting District:

Committee Code:

☒ ☐ ☐



Date	Election	Type	Amount
------	----------	------	--------

3/29/2005

**G-2006
Congress**

11/18/2004

**P-2006
Congress**

Other Information

Birthdate:

ins

Candidate: ☐

Notes

Edit Mode



Copyright 2005 CompleteCampaigns.com. All Rights Reserved.
Record ID #: 10994

Edit Transaction

Enter = Save; Δ+N = Save & Next

EXHIBIT 9

Contribution

☐ Reversal

Date: 11/18/2004

Contributor: Beth W. Myers

Amount: 2000

Category Type: EMM

Category: 10102-02 Ross Myers

Election: P-2006 Congress

Reporting Description:

Method: Check

Check Number: 2976

Bank Number:

Intermediary:

☐ Transfer Date:

Deposit Number: 351

☐ Thanked Date:

☒ Cleared Date: 5/5/2005 9:57:45 AM

Internal Memo:

Partners:

Soft Allocations:



BackOffice

View Individual

Combine with Duplicate ☐ Copy Contact Info. ☐ Create Letter ☐

General Information

Name: Last: Myers First: A. Ross Middle:

Title: Suffix: Salutation: Mr. Myers

Occupation: CEO Employer: American Infrastructure Gender: Male

URL:

Go >

Spouse: Beth Myers Couple Info

Addresses (Δ+A)

Home ☒ Primary ☒ Auto-Correct Map

Organization:

Line 1:

Line 2:

City: Perkionenville State: PA Zip: 18074-9614

Codes (Δ+Z)

Communications (Δ+U)

☐ Followups Needed Only Show top: 10

Quick Codes

Code Type: Gerlach Volunteers

BV ☐ : ☐ CV ☐ : ☐ MV ☐ : ☐

ODV ☐ : ☐ VAAR ☐ : ☐ VABS ☐ : ☐

VAEC ☐ : ☐ VAEN ☐ : ☐ VAHQ ☐ : ☐

VAHF ☐ : ☐ VALE ☐ : ☐ VALD ☐ : ☐

VAPW ☐ : ☐ VAPH ☐ : ☐ VAYS ☐ : ☐

VID ☐ : ☐ WdPc ☐ : ☐

Phones (Δ+P)

Use Area Phone Ext.



Emails (Δ+L)

Email

Pri.



Affiliations

Custom Fields

Township:

Political Party:

27044154583

Description	User	Date/Time	Notes
Outbound:Letter	Eve Allen	12/12/2005 8:44:04 AM	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/>
Outbound:Letter	Eve Allen	12/12/2005 8:44:04 AM	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/>
Outbound:Letter	Eve Allen	12/12/2005 8:28:13 AM	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/>
Outbound:Letter	Rochelle Bonini	6/10/2005	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/>

Political Division:

Voter ID:

Region:

Precinct:

Voting District:

Committee Code:

Financials - Add Transaction -

Most Recent Transactions Details

Date	Election Type	Amount
3/29/2005	G-2006 Congress	Contribution \$2,100.00 <input type="text"/>
11/18/2004	P-2006 Congress	Contribution \$2,000.00 <input type="text"/>
6/23/2003	P-2004 Congress	Contribution \$500.00 <input type="text"/>

Other Information

Birthdate:

SSN:

Candidate: ☐

Notes

Edit Transaction

Enter = Save; Δ+N = Save & Next

Contribution

☐ Reversal

Date: 11/18/2004

Contributor: A. Ross Myers

Amount: 2000

Category Type: EMM

Category: 10102-02 Ross Myers

Election: P-2006 Congress

Reporting Description:

Method: Check

Check Number: 2975

Bank Number:

Intermediary:

☐ Transfer Date:

Deposit Number: 351

☐ Thanked Date:

☒ Cleared Date: 5/5/2005 9:57:45 AM

Internal Memo:

Partners:

Soft Allocations:

27044154584

EXH181711

View Individual



BackOffice

EXHIBIT 12

View Individual

☐ Combine with Duplicate ☐ Copy Contact Info. ☐ Create Letter

General Information

Name: Last: First: Middle:

Title: Suffix: Salutation:

Occupation: Employer: Gender:

URL:

Link to Spouse

Addresses (Δ+A)

☐ Home ☒ Primary ☒ Auto-Correct Map

Organization:

Line 1:

Line 2:

City: State: Zip:

☐ Work ☒ Primary ☒ Auto-Correct Map

Organization: Line 1:

Quick Codes

Code Type: Gerlach Volunteers

BV : CV : MV :

ODV : VAAR : VABS :

VAEC : VAEN : VAHQ :

VAHF : VALE : VALD :

VAPW : VAPH : VAYS :

VID : WdPc :

Phones (Δ+P)

Use Area Phone Ext.

Work:

Emails (Δ+L)

Affiliations

Custom Fields

Township:

Political Party:

Political Division:

Line 2: ⓘ ☒

City: Philadelphia State: PA Zip: 19103-6701

Codes (A+Z) Sort View Add Code

Code Type	Code	User	Date	Memo
Coalition	MD ⓘ	E. Allen	5/19/2004	ⓘ
GOP Committee	CC ⓘ	E. Reinholt	7/14/2005	ⓘ

Communications (A+U) Sort View Add Communication

☐ Followups Needed Only Show top: 10 Reload

Voter ID:

Region: 7

Precinct: Lower Merion Township

Voting District: 401303

Committee Code: 4040

Financials - Add Transaction -

Most Recent Transactions			Details
Date	Election Type	Amount	
12/11/2005	P-2006 Congress	Contribution \$1,000.00	Modify
3/7/2005	P-2006 Congress	Contribution \$75.00	Modify
11/2/2004	G-2004 Congress	Contribution \$500.00	Modify
3/30/2004	P-2004 Congress	Contribution \$100.00	Modify
12/12/2003	P-2004 Congress	Contribution \$50.00	Modify

Other Information Edit Mode

Birthdate:

SSN:

Candidate: ☐

Notes

ⓘ

Edit Transaction

Enter = Save, Δ+N = Save & Next

Contribution

☐ Reversal

Date: 11/2/2004

Contributor: Robert T. Sataloff MD

Amount: 500

Category Type: EMM

Category: 10110-02 Sataloff Event

Election: G-2004 Congress

Reporting Description:

Method: Check

Check Number: 2663

Bank Number:

Intermediary:

☐ Transfer Date:

Deposit Number: 348

☐ Thanked Date:

☒ Cleared Date: 5/3/2005 2:35:06 PM

Internal Memo:

Partners:

Soft Allocations:

27044154587

Exhibit B

Edit Transaction

Edit Transaction

Enter = Save; Δ+N = Save & Next

Exhibit 14

Contribution☐ Reversal

Date: 7/19/2005

Contributor: Friends Of John Perzel

Amount: 4000

Category Type: EMM Category: 10233-02 Laura Bush EMC Election: P-2006 Congress

Reporting Description:

Method: Check

Check Number: 11346

Bank Number:

Intermediary: ☐ Transfer Date:

Deposit Number: 415

☐ Thanked Date:☒ Cleared Date: 12/7/2005 12:13:41 PM

Internal Memo:

Partners: Soft Allocations:

Edit Transaction

Enter = Save; Δ+N = Save & Next

Contribution

☐ Reversal

Date:	7/15/2005
Contributor:	Warner Road Associates <input type="button" value="Find"/>
Amount:	2000
Category Type:	EMM <input type="button" value="Find"/>
Category:	10233-02 Laura Bush EMC <input type="button" value="Find"/>
Election:	G-2006 Congress <input type="button" value="Find"/>
Reporting Description:	
Method:	Check <input type="button" value="Find"/>
Check Number:	1099
Bank Number:	
Intermediary:	<input type="button" value="Find"/>
<input type="checkbox"/> Transfer	Date:
Deposit Number: 418	
<input type="checkbox"/> Thanked	Date:
<input checked="" type="checkbox"/> Cleared	Date: 12/7/2005 12:13:41 PM
Internal Memo:	
Partners:	<input type="button" value="Find & Add"/>

Name: Mr. Richard W. Ireland ☒Amount: 2000
Previously Unallocated: \$2,000.00

5xH7151716



BackOffice

View Individual

[Combine with Duplicate](#) [Copy Contact Info.](#) [Create Letter](#)

General Information

Name: Last: Ireland First: Richard Middle: W.
Title: Mr. Suffix: Richard Salutation:
Occupation: Chairman Employer: Valley Forge Investment Gender: Male
URL:

[Go](#)

Link to Spouse

Addresses (A+A)

[Home](#) ☒ Primary ☒ Auto-Correct Map

Organization:

Line 1:

Line 2:

City: King Of Prussia

State: PA

Zip: 19406-2801

Codes (A+Z)

Code Type

Donors

Code

Date

12/31/2002

User

E. Allen

[Add Code](#)[Sort View](#)[Memo](#)[Add Code](#)

Quick Codes

Code Type: Gerlach Volunteers

BV [i](#) : [f](#) CV [i](#) : [f](#) MV [i](#) : [f](#)
ODV [i](#) : [f](#) VAAR [i](#) : [f](#) VABS [i](#) : [f](#)
VAEC [i](#) : [f](#) VAEN [i](#) : [f](#) VAHQ [i](#) : [f](#)
VAHF [i](#) : [f](#) VALE [i](#) : [f](#) VALD [i](#) : [f](#)
VAPW [i](#) : [f](#) VAPH [i](#) : [f](#) VAYS [i](#) : [f](#)
VID [i](#) : [f](#) WdPc [i](#) : [f](#)

Phones (A+P)

[Add Phone](#)

Use

Area

Phone

Ext.

[Edit Mode](#)[Add Phone](#)

Emails (A+L)

[Add Email](#)

Affiliations

[Sort View](#)[- Add Affiliation -](#)

Custom Fields

[Edit Mode](#)

Township:

Political Party:

Political Division:

Voter ID:

Region:

Communications (A+U)

☐ Sort View☐ Add Communication☐ Followups Needed Only

Show top: 10

☐ Reload

Description	User	Date/Time	Notes
Outbound:Letter	Eve Allen	12/12/2005 8:44:04 AM	<input checked="" type="checkbox"/>
Outbound:Letter	Eve Allen	12/12/2005 8:28:13 AM	<input checked="" type="checkbox"/>

Precinct:

Voting District:

Committee Code:

Financials

- Add Transaction -

Most Recent Transactions

☐ Details

Date	Election Type	Amount
7/15/2005	G-2006 Congress	Contribution \$2,000.00
4/19/2005	P-2006 Congress	Contribution \$2,100.00
10/28/2004	G-2004 Congress	Contribution \$500.00
10/18/2004	G-2004 Congress	Contribution \$1,500.00
9/1/2002	G-2002 Congress	Contribution \$1,000.00

Other Information

☐ Edit Mode

Birthdate:

SSN:

Candidate: ☐

Notes

☐ Edit Mode



BackOffice

View Organization

Combine with Duplicate Copy Contact Info. Create Letter

General Information

Name: United States Treasury- Internal Revenue Service

Description:

URL:

Committee: ☐ Bank: ☐ Tax ID#:

Addresses ($\Delta+A$) Edit Mode Add Address

☒ Primary ☒ Auto-Correct Map

Line 1: 57 Haddonfield Road

Line 2: Suite 120

City: Cherry Hill **State:** NJ **Zip:** 08002-4813

Codes (A-Z) Sort View Add Code

Sort View

Add Communication

Communications (Δ+U)

☐ Followups Needed Only Show top: 10 Reload

Quick Codes

Code Type: Gerlach Volunteers

BV ⓘ : □ CV ⓘ : □ MV ⓘ : □

ODV ⓘ : ☐ VAAR ⓘ : ☐ VABS ⓘ : ☐

VAEC ⓘ : □ VAHQ ⓘ : □

VAHF ⓘ: □ VALD ⓘ: □

VAPW ⓘ **VAPH ⓘ** **VAYS ⓘ**

VID ⓘ : ⓘ Wdpc ⓘ ⓘ : ⓘ

Phones ($\Delta + P$) Edit Mode Add Phone

Use	Area	Phone	Ext.

Work: **856** **414-6715**

Emails ($\Delta+L$)

Affiliations **Sort View** **- Add Affiliation -**

Custom Fields 

Township:

Political Party:

Political Division:

Voter ID: _____

Region:

Precinct: Voting District: Committee Code: Financials

Date	Election	Type	Amount	
11/2/2005	P-2006 Congress	Expense (\$1,200.00)		<input type="button" value="Modify"/>
11/2/2005	P-2006 Congress	Expense (\$7,812.50)		<input type="button" value="Modify"/>
10/31/2005	P-2006 Congress	Expense (\$1,200.00)		<input type="button" value="Modify"/>
9/15/2005	P-2006 Congress	Expense (\$1,200.00)		<input type="button" value="Modify"/>
8/15/2005	P-2006 Congress	Expense (\$1,200.00)		<input type="button" value="Modify"/>
8/12/2005	P-2006 Congress	Expense (\$3,452.50)		<input type="button" value="Modify"/>
7/27/2005	P-2006 Congress	Expense (\$1,200.00)		<input type="button" value="Modify"/>
6/20/2005	P-2006 Congress	Expense (\$1,200.00)		<input type="button" value="Modify"/>
5/21/2005	P-2006 Congress	Expense (\$1,200.00)		<input type="button" value="Modify"/>
4/22/2005	P-2006 Congress	Expense (\$1,200.00)		<input type="button" value="Modify"/>
4/22/2005	P-2006 Congress	Expense (\$3,460.00)		<input type="button" value="Modify"/>

Ballot Measures Notes 

Edit Transaction

Enter = Save; Δ+N = Save & Next


Expense

☐ Reversal

Date: 4/22/2005

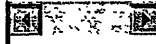
Vendor: United States Treasury - I 

Amount: 3460

Category Type: EMM Category: 60011-02 EMM Commission Election: P-2006 Congress Reporting Code: Fundraising-003 

Reporting Description: Fundraiser consultant co

Check Number: 1856

☒ Cleared Date: 12/7/2005 12:13:41 PM 1st Qtr. commission - paid to
US Treasury-IRS Levy

Internal Memo:

Support: ☐Oppose: ☐Subvendors: 

Edit Transaction

Enter = Save; Δ+N = Save & Next

Expense

☐ Reversal

Date: 3/18/2005

Vendor: Eleanor Martin Cadden

Amount: 1200

Category Type: EMM

Category: 60015-02 EMM Retainer

Election: P-2006 Congress

Reporting Code: Fundraising-003

Reporting Description: Fundraiser consultant ret

Check Number: 1810

☒ Cleared Date: 12/7/2005 12:13:41 PM

Internal Memo:

Support: ☐Oppose: ☐

Subvendors:

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BackOffice

64181718

View Individual

☐ Combine with Duplicate ☐ Copy Contact Info. ☐ Create Letter

General Information

Name: Last: First: Middle:

Title: Suffix: Salutation:

Occupation: Employer: Gender:

URL:

Link to Spouse

Addresses (Δ+A)

☒ Primary ☒ Auto-Correct Map

Organization:

Line 1:

Line 2:

City: State: Zip:

Codes (Δ+Z)

Code Type Code User Date Memo

Finance FC E. Allen

Quick Codes

Code Type: Gerlach Volunteers

BV : CV : MV :
ODV : VAAR : VABS :
VAEC : VAEN : VAHQ :
VAHF : VALE : VALD :
VAPW : VAPH : VAYS :
VID : WdPc :

Phones (Δ+P)

Emails (Δ+L)

Email

Pri.

Affiliations

Custom Fields

Township:

Political Party:

Political Division:

Voter ID:

Region:

Communications (A+U)

Sort View

Add Communication

☐ Followups Needed Only

Show top: 10

Reload

Description	User	Date/Time	Notes
Outbound:E-mail	Eve Allen	11/30/2004 7:16:50 AM	<input checked="" type="checkbox"/> <i>P</i>
Outbound:E-mail	Eve Allen	11/3/2004 12:46:09 PM	<input checked="" type="checkbox"/> <i>P</i>
Outbound:E-mail	Eve Allen	9/24/2004 11:58:36 AM	<input checked="" type="checkbox"/> <i>P</i>
Outbound:E-mail	Eve Allen	9/5/2004 12:43:49 PM	<input checked="" type="checkbox"/> <i>P</i>

Precinct:

Voting District:

Committee Code:

Financials

- Add Transaction -

Most Recent Transactions w/Details

Details

Date	Election	Type	Amount
3/18/2005	P-2006 Congress	Expense (\$1,200.00)	Modify
003	60015-02 EMM Retainer	Fundraiser consultant retainer	
2/7/2005	P-2006 Congress	Expense (\$2,400.00)	Modify
003	60015-02 EMM Retainer	Fundraiser consultant retainer fee	
11/18/2004	G-2004 Congress	Expense (\$7,500.00)	Modify
003	60011-02 EMM Commission	Fundraiser consultant commission fee	
11/18/2004	G-2004 Congress	Expense (\$7,500.00)	Modify
003	60011-02 EMM Commission	Fundraiser consultant commission fee	
11/18/2004	G-2004 Congress	Expense (\$7,222.15)	Modify
003	60011-02 EMM Commission	Fundraiser consultant commission fee	

Other Information

[Edit Mode](#)