



**Federal Election Commission
Washington, DC 20463**

June 26, 2001

Scott Maxwell
Mathews & Maxwell, Inc.
225 Central Avenue, S.W.
Suite 1415
Atlanta, GA 30303

Re: ADR 032 (MUR 5074)

Dear Mr. Maxwell:

Enclosed please find a signed copy of the agreement between the Friends of Roger Kahn, F. Scott Rafshoon as Treasurer, Roger F. Kahn, and Mathews & Maxwell, Inc. and the Federal Election Commission (FEC/Commission) regarding ADR 032 (MUR 5074). The agreement was approved by the Commission on June 26, 2001.

I need to remind you that the settlement agreement, along with the exchange of correspondence, will be made part of the public record. The FEC is obligated by federal statute to put settlement agreements on the public record. 11 C.F.R. § 111.20(b). Accordingly, the appropriate portions of this file will be forwarded to the Commission's Public Information Office to be placed on the public record.

This agreement resolves the matter that was brought to the attention of the FEC by William S. Simon regarding an alleged violation of the federal election campaign laws. I appreciate your assistance in effectively resolving this matter and bringing the case to a mutually satisfactory conclusion.

Sincerely,

/ s /

Lynn M. Fraser, Assistant Director
Alternative Dispute Resolution Office
202-694-1665

Enclosure: Agreement

Recipients: Leslie Kerman, Esq., Friends of Roger Kahn, Roger F. Kahn,
and F. Scott Rafshoon
Scott Maxwell, Mathews & Maxwell

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